



茂迪

股票代碼: 6244 TWO
2026年第二季法人說明會

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Safe Harbor Notice

Except for statements in respect of historical matters, the statements in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Motech Industries, Inc. (Motech) to be materially different from any future such matters implied by such forward-looking statements. Investors are cautioned that actual events and results could differ materially from these statements as a result of a variety of factors, including conditions in the overall market and economy, acceptance and demand for products, and technological and development risks.

The financial statements included were prepared and published in accordance with IFRS as issued by the IASB

The financial forecasts and forward-looking statements in this release reflect the current belief of Motech as of the date of this release and Motech undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.



營運績效與財務表現



合併損益表-單季

(單位：新台幣百萬元)

	2Q'26		1Q'26		QoQ	2Q'25		YoY
銷貨淨額	911	100.0%	762	100.0%	19.6%	668	100.0%	36.3%
營業成本	709	77.9%	634	83.3%	11.8%	565	84.5%	25.6%
營業毛利	201	22.1%	127	16.7%	58.3%	103	15.5%	95.1%
營業費用	104	11.4%	81	10.6%	27.9%	83	12.4%	25.1%
營業淨利	98	10.7%	46	6.1%	111.9%	20	3.0%	381.1%
業外收入(支出)	46	5.0%	5	0.7%	812.2%	(7)	-1.0%	
稅前淨利(損)	143	15.8%	51	6.7%	180.7%	13	2.0%	977.5%
本期淨利(損)	133	14.6%	45	5.9%	193.9%	6	0.9%	2108.0%
歸屬於母公司業主之本期淨利(損)	132	14.5%	45	5.9%	196.1%	5	0.8%	2451.2%
基本每股盈餘(註)	0.34		0.12			0.01		3300.0%

(註)計算基本每股盈餘之當年度加權平均流通在外股數，2Q'26及2Q'25均為387百萬股。

Financial Performance



合併損益表-累計

(單位：新台幣百萬元)

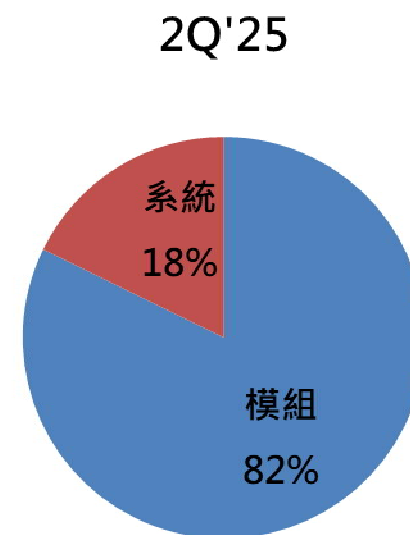
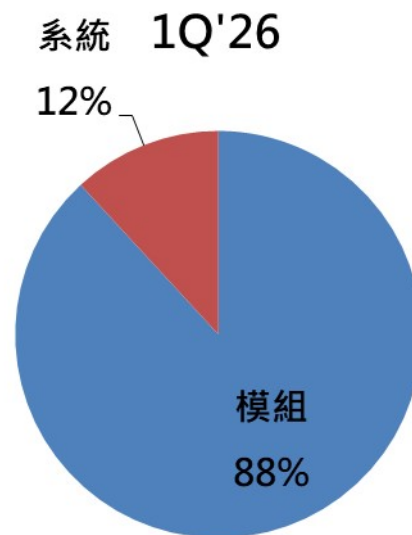
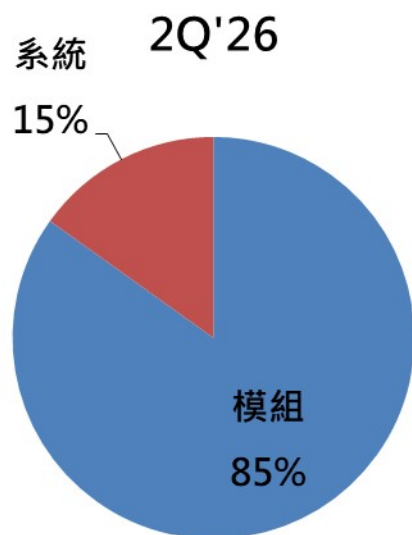
	1Q'26-2Q'26		1Q'25-2Q'25		YoY
銷貨淨額	1,672	100.0%	1,461	100.0%	14.4%
營業成本	1,343	80.3%	1,205	82.4%	11.5%
營業毛利	329	19.6%	256	17.5%	28.4%
營業費用	185	11.1%	171	11.7%	7.9%
營業淨利	144	8.6%	85	5.8%	70.0%
業外收入(支出)	51	3.0%	(1)	0.0%	-
稅前淨利	195	2.8%	84	5.7%	131.8%
本期淨利	178	10.6%	73	5.0%	144.6%
歸屬於母公司業主之本期淨利	177	10.6%	71	4.9%	148.2%
基本每股盈餘(註)	0.46		0.18		155.6%

(註)計算基本每股盈餘之當年度加權平均流通在外股數，2Q'26及2Q'25均為387百萬股。

Financial Performance

營收組成

- 2Q'26整體營收較去年同期(2Q'25)增加，主因係模組營收增加，因此模組占比提升。
- 2Q'26太陽發電系統開始進入傳統旺季，因此系統占比較上季(1Q'26)增加。



Market and Company Update

合併資產負債表

(單位：新台幣百萬元)

	2Q'26	1Q'26	QoQ	2Q'25	YoY
現金及約當現金	2,658	2,276	16.8%	2,496	6%
存貨	613	752	-18.5%	646	-5%
不動產、廠房及設備	3,931	4,083	-3.7%	4,104	-4%
資產總額	9,820	9,727	1.0%	9,545	3%
短期借款(註)	278	1,818	-84.7%	1,842	-85%
長期借款	3,080	1,449	112.6%	1,458	111%
負債總額	5,179	5,303	-2.3%	5,211	-1%
權益總額	4,641	4,424	4.9%	4,334	7%
總負債/總資產比率	52.7%	54.5%		54.6%	
應收帳款收現天數	34	33		31	
存貨週轉天數	77	88		90	

(註)短期借款係包含短借、應付短期票券及一年內到期長期負債。

Financial Performance

營運及市場策略

- 力推高利基之N型TOPCon產品
- 拓展太陽能電廠建置及發電量
- 太陽能系統在農業與建築的應用

Market and Company Update





MOve the Future

Capture the Sun

For a brighter future, a jar of solar energy a day keeps the pollution away - think **MOTECH**.

Thanks for your attention

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